August 01, 2025

Listing Department,
BSE Ltd.,
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai-400 001
Scrip Code: **544413**

Listing Department,
National Stock Exchange of India Limited,
"Exchange Plaza",
Bandra - Kurla Complex, Bandra (East),
Mumbai-400 051
Symbol: **DIGITIDE**

Dear Sir/ Madam,

Sub: Submission of Investors' Presentation.

Pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, kindly find enclosed Investors' Presentation on the financial performance of the Company for the quarter ended June 30, 2025.

Request to please take the same on record.

Yours faithfully,
For **Digitide Solutions Limited**

NEERAJ MANCHANDA
Digitally signed by NEERAJ MANCHANDA
Date: 2025.08.01 21:46:58 +05'30'

Neeraj Manchanda
Company Secretary & Compliance Officer
Encl:- as above

Digitide Solutions Ltd

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Q1 FY26 Investor Presentation

1st August 2025

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Highlights Q1 FY26

Business Highlights

- Successful **listing** and **demerger** transition
- **NPS at 71.3** vs 63.9 for previous year
- **TCV of 523 Cr** for Q1 FY26
- **27 key logos** won
- **Large AWS Transformation** deal secured
- Amplified **media outreach**

- Successful **pilot for AI led hiring** of agents. Higher throughput/Better role fitment/Enhanced candidate experience
- 15 new **AI pilots** started in Q1 FY26
- **Great Place to Work (GPTW)** # Rank 19; 6th time recognition

Financial overview

Audited Financials

	Q4 FY 2025	Q1 FY 2026
Revenue	**₹ 733 Cr** QoQ 0.0% | YoY ▲ 6%	**₹ 736 Cr** QoQ 0.4% | YoY ▲ 6%
EBITDA	***₹ 82 Cr*** *Margin 11.2%* ▼ *391bps*	***₹ 83 Cr*** *Margin 11.2%* ▲ *4bps*
PAT	***₹ -1 Cr*** *PAT -0.2%* ▼ *162bps*	***₹ 10 Cr*** *PAT 1.3%* ▲ *150bps*

YoY nos. are unaudited

Financial Highlights: Q1 FY26

Figures In ₹ Cr

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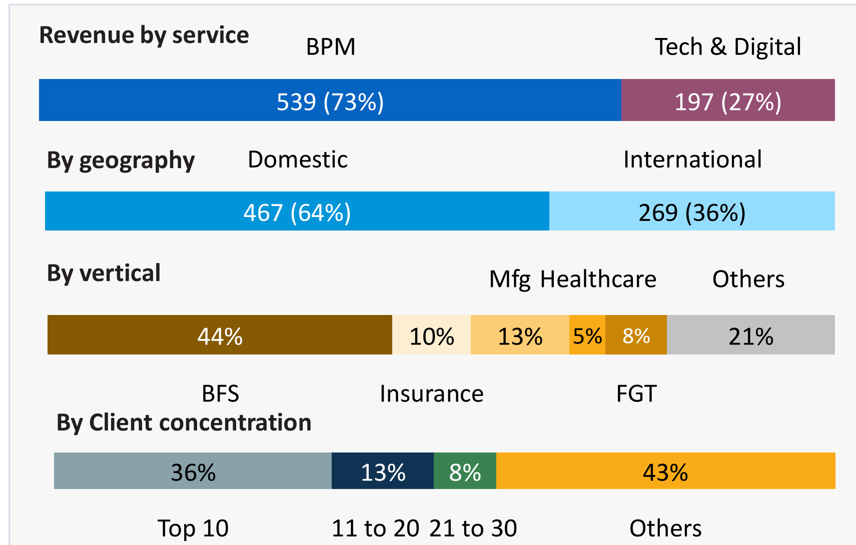
	Q4 FY25	Q1 FY26	QoQ	YoY
Revenue	733	736	*0.4%*	*6%*
EBITDA	82	83	*0.8%*	*-21.2%*
EBITDA %	*11.2%*	*11.2%*	*4bps*	*-384bps*
PAT	-1	10		
PAT %	*-0.2%*	*1.3%*	*150bps*	*-663bps*

..with a diverse service, geo, vertical and client mix (Q1 FY26)



Segment overview

Revenue (Mix)	Q4 FY25		Q1 FY26		QoQ	YoY
	Amount	*Mix*	Amount	*Mix*		
BPM	537	*73%*	539	*73%*	*0.4%*	*6%*
Tech & Digital	196	*27%*	197	*27%*	*0.7%*	*4%*
Total	**733**	*100%*	**736**	*100%*	*0.4%*	*6%*

EBITDA	Q4 FY25		Q1 FY26		QoQ	YoY
	Amount	*EBITDA %*	Amount	*EBITDA %*	% change	% change
BPM	77	*14.4%*	91	*17.0%*	*255bps*	*-95bps*
Tech & Digital	18	*9.2%*	19	*9.8%*	*63bps*	*-180bps*
Total	**95**	*13.0%*	**111**	*15.0%*	*203bps*	*-115bps*

Note: Segment EBITDA is without corporate cost allocations. YoY nos. are unaudited

Recognized for Excellence. Powered by People

Media Spotlight: Digitide's Strategic Demerger

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The Economic Times

ETPrime

Quess announces CEO, CFOs for demerged entities; Digitide, Bluspring shares could trade in two months

st Updated: Apr 01, 2025, 10:10:29 PM IST

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Synopsis
Under the new structure, Quess Corp Ltd (workforce management), Digitide Solutions (AI-first, digitally enabled solutions provider), and Bluspring Enterprises (infrastructure management & investments) will operate as independent entities.

Live Sess

CW CONSTRUCTION WORLD.in

ECONOMY & POLICY

Quess Corp Announces Leadership for Demerged Entities

03 Apr 2025 2 Min Read CW Team

Quess Corp Ltd has announced the leadership teams for its newly demerged entities, Digitide Solutions Ltd and Bluspring Enterprises Ltd, as part of a strategic move to enhance focus and growth. The demerger will allow both companies to operate independently, with shares allocated to existing Quess Corp shareholders and expected to be listed on BSE and NSE within two months, pending regulatory approvals.

CNBC TV18

Quess Corp secures NCLT approval for corporate restructuring

Shares of Quess Corp Ltd ended at ₹587.35, up by ₹4.05, or 0.69%, on the BSE.

Business Standard

Quess Corp shares jump 7% as board fixes record date for three-way demerger

The shareholders of the demerged company will be entitled to receive fully paid-up equity shares of ₹10 each of Digitide Solutions Limited and Bluspring Enterprises Limited

FINANCIAL EXPRESS Read to Lead

Quess Corp Demerger: 5 crucial details including record date, shareholding ratio

Own Quess Corp shares? You'll soon hold Digitide and Bluspring shares too; demerger set for April 15. Stay updated!

Shaping the Conversation: Analyst & Industry Events

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Formation 25 | Florida, USA

Silver partner for Duck Creek's flagship 3 day event in Florida, USA. Sparked engaging conversations with over 150+ Insurance industry leaders

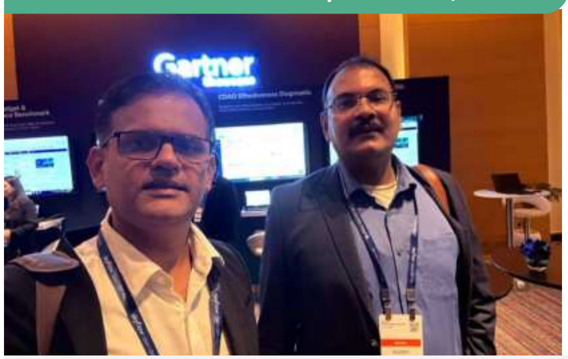
ACORD Webinar

Insightful conversation and engagement on How New Technologies Are Automating Submission Intake, which was joined by over 100 industry leaders

HRX Conference | Manila, Philippines

From insightful conversations to energizing networking, it's been an exciting day filled with innovation and collaboration

Gartner D&A Summit | Mumbai, India



Our CDAO engaged with business leaders at the event to advocate for enterprise-wide data readiness as the foundation for scalable AI and optimal ROI.

India InsurTech Summit | Mumbai

Continuous engagement with over 60 CIOs at our booth throughout the 2-day event and 25+ one-on-one opportunities discussed with CIOs and IT Heads

3AI GCC Summit | Bengaluru, India

Engaging conversations and thought-provoking sessions on how innovation, AI, and digital strategy are evolving in the GCC space

Audited Financial Statements

Income Statement

Figures In ₹ Cr

Particulars (in ₹ Cr)	Q1 FY25	Q4 FY25	Q1 FY26	QoQ	YoY
Revenue from operations	**696**	**733**	**736**	*0.4%*	*5.8%*
Employee benefits expense	495	535	549	*2.8%*	*11.0%*
Other expenses	96	116	104	*-10.5%*	*8.3%*
EBITDA	**105**	**82**	**83**	*0.8%*	*-21.2%*
EBITDA Margin %	*15.1%*	*11.2%*	*11.2%*	*4bps*	*-384bps*
Depreciation & amortisation	48	49	46	*-5.6%*	*-3.2%*
Finance Cost	10	11	11	*6.7%*	*18.2%*
Other Income	-4	-6	-4	*-43.5%*	*2.3%*
Exceptional Items	-18	30	9	*-70.0%*	*-150.6%*
PBT	**69**	**-1**	**20**		
Tax	13	1	10	*1149.1%*	*-23.2%*
PAT	**55**	**-1**	**10**		
PAT Margin %	*7.9%*	*-0.2%*	*1.3%*	*150bps*	*-663bps*
EPS in ₹	2.9	-0.6	0.4		

Note: YoY nos. are unaudited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Thank You!