

November 04, 2025

**Listing Department,
BSE Ltd.,**
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai-400 001
Scrip Code: **544413**

**Listing Department,
National Stock Exchange of India
Limited,**
“Exchange Plaza”,
Bandra - Kurla Complex, Bandra (East),
Mumbai-400 051
Symbol: **DIGITIDE**

Dear Sir/ Madam,

Sub: Submission of Press Release.

Please find enclosed copy of the Press Release by the Company dated November 04, 2025 titled “Digitide Accelerates AI led Growth in Q2 FY26; Revenue up +4% QoQ, +7% YoY; Tech & Digital up 23% YoY”.

Request to please take the same on record.

Yours faithfully,
For **Digitide Solutions Limited**

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MANCHAN
DA

Digitally signed by
NEERAJ
MANCHAN
Date: 2025.11.04
21:41:05 +05'30'

Neeraj Manchanda
Company Secretary & Compliance Officer
Membership No. A20060

Encl:- as above

Digitide Solutions Limited

Registered Address: 3/3/2, Bellandur Gate, Sarjapura Main Road, Bengaluru -560103, Karnataka
Tel: 080-6105 6000 | CIN: L62099KA2024PLC184626 | Website: www.digitide.com

Digitide Accelerates AI led Growth in Q2 FY26; Revenue up +4% QoQ, +7% YoY; Tech & Digital up 23% YoY

BENGALURU | November 4, 2025: Digitide Solutions Limited (“Digitide”) (BSE: 544413 | NSE: DIGITIDE), an AI-first digital transformation partner for global enterprises, announced its financial results for the second quarter ended September 30, 2025.

Key Highlights

Strong Revenue Growth and Stable Operational Performance Amid Macro Headwinds

- Record Revenue: Q2 revenue up 4% QoQ, 7% YoY
- H1 FY26 revenue surpasses ₹1,500 crore for the first time
- Robust Pipeline: Total contract value (TCV) bookings of ₹550 crore, third consecutive quarter above ₹500 crore
- AI-First Growth: Tech & Digital segment revenue surges 16% QoQ, 23% YoY, powered by AI-led transformation
- Global Expansion: International business up 6% QoQ, 4% YoY; domestic business remains resilient
- New Clients: 24 new logos added, reinforcing sales momentum sustainability
- Adjusted PAT margin was 2.2%, reflecting one-time exceptionals and higher tax on subsidiary dividend income, excluding these items, our operating momentum remains strong
- Strong Balance Sheet: Net cash position of ₹28 crore

Financial Performance

Key Metric	Q1FY26	Q2FY26	QoQ	YoY
Revenue	₹736 Cr	₹764 Cr	+4.0%	+7.0%
EBITDA	₹83 Cr	₹85 Cr	+3.1%	-17.6%
EBITDA Margin	11.2%	11.1%	-8 bps	-332 bps
Adjusted PAT*	₹19 Cr	₹17 Cr	-10.2%	-28.7%
Adjusted PAT Margin	2.5%	2.2%	-34 bps	-109 bps

*Adjusted PAT excludes one-time costs related to demerger

Segment Performance

Business Segment	Q1FY26 Rev	Q2FY26 Rev	Q1FY26 Mix	Q2FY26 Mix
BPM	₹539 Cr	₹536 Cr	73%	70%
Tech & Digital	₹197 Cr	₹228 Cr	27%	30%

Geographical Highlights

Region	Q1FY26 Rev	Q2FY26 Rev	Q1FY26 Mix	Q2FY26 Mix
Domestic	₹467 Cr	₹480 Cr	64%	63%
International	₹269 Cr	₹284 Cr	36%	37%

Innovation, Partnership and Market Recognition

During the quarter, company made significant progress on its AI-first innovation agenda by expanding its capabilities across process intelligence, conversational AI, and predictive analytics.

- Expanded the AI Center of Excellence in Bengaluru, accelerating proprietary platform development
- Achieved Tier 1 partner status with AWS and Microsoft Azure, unlocking deeper collaboration and early access to next-gen AI/ML innovations
- Launched industry solution accelerators with key ISVs, enhancing vertical offerings and AI-powered automation
- Named a major Contender in six Everest PEAK metrics across Insurance, CXM, and Payroll

Leadership Perspective

Gurmeet Chahal, Chief Executive Officer, Digitide Solutions Limited:

“Q2 FY26 marks a pivotal step in our transformation journey. Our AI-first strategy, strengthened partnerships, and focus on high-value segments are driving sustained growth and a robust, international pipeline. We are committed to accelerating performance, converting late-stage deals, and delivering enhanced stakeholder value.”

Suraj Prasad, Chief Financial Officer:

“This quarter reflects disciplined execution and financial resilience. Our strong balance sheet enables strategic investments in AI, automation, and talent, laying the foundation for sustainable growth.”

Outlook

Digitide enters H2 FY26 with a strong order book and sustained demand for AI-led digital transformation. Focus areas include scaling global programs, deepening strategic partnerships, and driving profitability through operational excellence.

“With a sharpened portfolio and growing client confidence, we are poised to maintain our growth momentum through FY26,” said Gurmeet Chahal.

About Digitide Solutions Limited

Digitide Solutions Limited is a global technology-enabled business services provider specializing in digital transformation, AI-driven solutions, and business process management. Headquartered in India, Digitide supports clients across industries including BFSI, fast-growth technology, healthcare, automotive, manufacturing, retail, telecommunications, and the public sector. Its platforms in insurance, customer experience (CX), collections, HR and payroll, talent acquisition, and finance and accounting are designed to deliver intelligent, tailored solutions that address diverse business needs and enable sustainable growth.

For more information visit: www.digitide.com

For details please contact:

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Disclaimer:

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