

February 02, 2026

**Listing Department,  
BSE Ltd.,**  
Phiroze Jeejeebhoy Towers,  
Dalal Street,  
Mumbai-400 001  
Scrip Code: **544413**

**Listing Department,  
National Stock Exchange of India  
Limited,**  
"Exchange Plaza",  
Bandra - Kurla Complex, Bandra (East),  
Mumbai-400 051  
Symbol: **DIGITIDE**

Dear Sir/Madam,

**Sub: Newspaper Advertisement**

Pursuant to Regulation 47 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, we are enclosing the copy of newspaper publication of the Unaudited Financial Results for the third quarter and nine months ended December 31, 2025, published in Financial Express, English Newspaper and Hosa Digantha, Kannada newspaper on January 31, 2026. The advertisement also includes a Quick Response Code and web-link to access complete financial results for the said period.

The above-mentioned information will also be available on the website of the Company at: [www.digitide.com](http://www.digitide.com)

Request to please take the same on record.

Yours faithfully,  
For **Digitide Solutions Limited**

NEERAJ  
MANCHANDA

Digitally signed by  
NEERAJ MANCHANDA  
Date: 2026.02.02  
10:27:52 +05'30'

**Neeraj Manchanda**  
**Company Secretary & Compliance Officer**  
**Membership No. A20060**

Encl: - as above

**Digitide Solutions Limited**

Registered Address: New Municipal No. 1, Sri Subramanya Plaza (SS Plaza), 29th Main Road, BTM Layout, 1st stage, Ring Road, Bengaluru, Bengaluru Urban, Karnataka, 560068

Tel: 080-6105 6000 | CIN: L62099KA2024PLC184626 | Website: [www.digitide.com](http://www.digitide.com)

**"IMPORTANT"**

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**JOINT PUBLIC NOTICE**

(In compliance with the para 8, 9 and 10 of the Master Direction - Reserve Bank of India (Non-Banking Financial Companies - Acquisition of Shareholding or Control) Directions, 2025)

The joint public notice is hereby given in accordance with the RBI approval letter reference no. CO.DOR.HOL.No. ST759/16-80-001/2025-2026 dated January 13, 2026 in terms of para 6 of Reserve Bank of India (Non-Banking Financial Companies - Acquisition of Shareholding or Control) Directions 2025 dated November 28, 2025 for transfer of the shareholding of the Cyqurex Technologies Private Limited (the "Transferor"), the holding company of Reliance Financial Limited (the "Company") Non-Banking Financial Company ("NBFC") registered with Reserve Bank India ("RBI") since February 03, 2006, with Certificate No. N-13.01821, to carry on the business of non-banking financial institution without accepting public deposits having registered office at 11th Floor, R-Tech Park, Nirlon Compound, Next Hub Mall, Opp. Western Express Highway, Goregaon (E), Mumbai - 400063, to Cosmea Investments Private Limited (the "Transferee/Acquirer"), private company having registered office at 2nd floor, ICC Chambers-II, Saki Vihar Road, Near MTNL office, Powai, Mumbai - 400072. The rationale for the proposed transaction is strategic investment and restructuring initiative by the acquirer.

Any person may write to the Company within 30 (thirty) days from the date of publication of this notice, addressed to the company, at the registered office address of the Company or email at RFL.Compliance@reliancefinancial.info.

A copy of this notice is also available on the website of the Company i.e. <https://reliancefinancial.info/>.

For Reliance Financial Limited Sd/-  
For Cosmea Investments Private Limited Sd/-  
For Cyqurex Technologies Private Limited Sd/-

**Seshaasai Technologies Limited**

Registered and Corporate Office: 9, Lahwani Industrial Estate, 14, Katrak Road, Wadala (West), Mumbai - 400 031, Maharashtra India; Telephone: +91 22 6627 0927. Contact Person: Manali Siddharth Shah, Company Secretary and Compliance Officer, E-mail: [companysecretary@seshaasai.com](mailto:companysecretary@seshaasai.com), Website: [www.seshaasai.com](http://www.seshaasai.com); Corporate Identity Number: L21017MH1993PLC074023

The Board of Directors of Seshaasai Technologies Limited has approved the unaudited standalone and consolidated financial results for the 3<sup>rd</sup> Quarter ended on December 31, 2025 in the Board Meeting held on Thursday, January 29, 2026.

The financial results are available on the website of Stock Exchanges viz. BSE Limited and National Stock Exchange of India Limited and also placed on the website of the Company as well, accessible at:

BSE Limited	Results for the Quarter and nine months ended December 31, 2025	<a href="https://www.bseindia.com/xml-data/corpfiling/AttachLive/c2d9f345-32b2-4f9f-8abd-167e24ca4e4c.pdf">https://www.bseindia.com/xml-data/corpfiling/AttachLive/c2d9f345-32b2-4f9f-8abd-167e24ca4e4c.pdf</a>
	Investor Presentation for the quarter and nine months ended December 31, 2025	<a href="https://www.bseindia.com/xml-data/corpfiling/AttachLive/465322e4-5ff4-474d-9bb7-9fc10455476f.pdf">https://www.bseindia.com/xml-data/corpfiling/AttachLive/465322e4-5ff4-474d-9bb7-9fc10455476f.pdf</a>
National Stock Exchange of India Limited	Results for the Quarter and nine months ended December 31, 2025	<a href="https://searchives.nseindia.com/corporate/SESH TECH2024_29012026213131_Seshaasai_Technologies_Limitedintimation_signed.pdf">https://searchives.nseindia.com/corporate/SESH TECH2024_29012026213131_Seshaasai_Technologies_Limitedintimation_signed.pdf</a>
	Investor Presentation for the quarter and nine months ended December 31, 2025	<a href="https://searchives.nseindia.com/corporate/SESH TECH2024_30012026101103_revised_investor_presentation_intimation_signed.pdf">https://searchives.nseindia.com/corporate/SESH TECH2024_30012026101103_revised_investor_presentation_intimation_signed.pdf</a>
Company Website	Results for the Quarter and nine months ended December 31, 2025	<a href="https://seshaasai.com/media-news/wp-content/uploads/2026/01/Revised-Q3FY26-Financial-Result.pdf">seshaasai.com/media-news/wp-content/uploads/2026/01/Revised-Q3FY26-Financial-Result.pdf</a>
	Investor Presentation for the quarter and nine months ended December 31, 2025	<a href="https://seshaasai.com/media-news/wp-content/uploads/2026/01/Revised-Q3FY26-Investor-Presentation.pdf">https://seshaasai.com/media-news/wp-content/uploads/2026/01/Revised-Q3FY26-Investor-Presentation.pdf</a>

Also, results can be accessed by scanning the below QR code:



For Seshaasai Technologies Limited Sd/-  
Manali Siddharth Shah  
Company Secretary & Compliance Officer  
(Membership No: A47109)

Date: January 30, 2026  
Place: Mumbai

**Digitide Solutions Limited**

CIN: L62099KA2024PLC184626

Registered & Corporate Office: New Municipal No. 1, Sri Subramanya Plaza (SS Plaza), 29th Main Road, BTM Layout, 1st Stage, Ring Road, Bengaluru-560068, Karnataka. Tel: +91 80 6105 6000  
Website: [www.digitide.com](http://www.digitide.com); Email: [corporatesecretarial@digitide.com](mailto:corporatesecretarial@digitide.com)

**Extract of Unaudited Consolidated Financial Results for the Third Quarter and Nine Months Ended 31 December 2025**

(INR in millions except Earnings per share data)

S. No.	Particulars	Quarter ended	Nine months ended	Quarter ended
		31.12.2025	31.12.2025	31.12.2024
		(Unaudited)	(Unaudited)	(Unaudited)
1	Total income from operations	7,836.94	22,913.88	7,379.30
2	Net profit for the period (before Tax, Exceptional and/or Extraordinary items)	298.73	843.01	587.33
3	Net profit for the period before tax (after Exceptional and/or Extraordinary items)	40.14	356.60	452.49
4	Net profit (Loss) for the period after tax (after Exceptional and/or Extraordinary items)	(20.50)	105.50	290.74
5	Total Comprehensive Income for the period (comprising profit for the period (after tax) and Other Comprehensive Income (after tax))	111.81	289.06	325.19
6	Equity Share Capital (Face value of INR 10 per share)	1,489.49	1,489.49	1,489.49
7	Reserves (excluding Revaluation Reserve) as shown in the Audited Balance Sheet			
8	Earnings Per Share (in INR) (Face value of INR 10 per share) (for continuing and discontinued operations)	(not annualised)	(not annualised)	(not annualised)
	(a) Basic	(0.51)	(0.25)	1.60
	(b) Diluted**	(0.51)	(0.25)	1.59

\* Reserves excluding revaluation reserve as at 31 March 2025 was INR 6,829.97 million.

\*\* Since Basic EPS is negative, Diluted Loss per share will be same as Basic loss per share for the quarter ended 31 December 2025.

**Notes:**

- These financial results have been prepared in accordance with Indian Accounting Standards ('IND AS') prescribed under Section 133 of the Companies Act 2013, read with the relevant rules thereunder and in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015. The unaudited consolidated and standalone financial results of the Company for the third quarter and nine months ended 31 December 2025 have been reviewed and recommended by the Audit Committee and approved by the Board of Directors at their meeting held on 29 January 2026. The Statutory auditors have expressed an unqualified review conclusion on the financial results for the third quarter and nine months ended 31 December 2025.
- Effective 21 November 2025, the Government of India notified the four new Labour Codes, replacing the existing 29 labour laws. Based on the guidance issued by the Institute of Chartered Accountants of India, along with the draft Central Rules and FAQs released by the Ministry of Labour & Employment, the Group has assessed and disclosed the incremental impact on its employee benefit liabilities arising from these changes using the best information currently available. In the Consolidated financial results for the quarter and nine months ended 31 December 2025, the Group has recognised an incremental impact of INR 253.76 millions under "Exceptional Items". Upon notification of the related rules to the New Labour Codes by the Government and any further clarification from the Government on other aspects of the New Labour Codes, the Company will evaluate and account for differential impact, if any, in subsequent periods.
- Additional Information on unaudited standalone financial results is as follows:

(INR in millions except Earnings per share data)

Particulars	Quarter ended	Nine months ended	Quarter ended
	31.12.2025	31.12.2025	31.12.2024
	(Unaudited)	(Unaudited)	(Unaudited)
Total income from operations (net)	4,968.62	14,738.11	5,001.68
Net profit for the period before tax	(90.16)	193.77	500.50
Net profit for the period after tax	(81.16)	143.43	392.87
Other comprehensive income for the period, net of tax	110.73	96.50	10.99
Total comprehensive income for the period	29.57	239.93	403.86

4. The above is an extract of the detailed quarterly Financial Results filed with the Stock Exchanges under Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015. The full quarterly Financial Results are available on the Stock Exchange websites [www.bseindia.com](http://www.bseindia.com) and [www.nseindia.com](http://www.nseindia.com) and also on the Company's website [www.digitide.com](http://www.digitide.com). The same can be accessed by scanning the QR Code provided.



For and on behalf of the Board of Directors of Digitide Solutions Limited Sd/-  
Gurmeet Singh Chahal  
CEO & Executive Director (DIN: 10997957)

Place: Bengaluru  
Date: 29.01.2026

There is only advertisement for information purpose and not for publication, distribution, or release directly or indirectly outside India. This is not an announcement for the offer document. All capitalized term used and not defined herein shall have the meaning assigned to them in the letter of offer dated 19th January 2026 (the "Letter of Offer" or "LOF") filed with the Stock Exchange and namely BSE Limited ("BSE") ("Stock Exchange") and the securities and Exchange Board of India ("SEBI")



# GALAXY

## AGRICO EXPORTS LTD.

### GALAXY AGRICO EXPORTS LIMITED

Corporate Identification Number: L01110GJ1994PLC021368

Registered Office : 236, Jai Kishan Industrial Estate, Behind Murlidhar Weigh Bridge, Veraval (Shapar), Rajkot, Gujarat, 360024.  
Mobile No: +91 7020558310. | Email: [galaxyagrigo2024@gmail.com](mailto:galaxyagrigo2024@gmail.com) | Website: [www.galaxyagrigo.com](http://www.galaxyagrigo.com)  
Contact Person: Utsavi Lalit Bhatia, Company Secretary and Compliance Officer.

**FOR CIRCULATION TO ELIGIBLE EQUITY SHAREHOLDERS OF GALAXY AGRICO EXPORTS LIMITED****ISSUE DETAILS , LISTING AND PROCEDURE**

ISSUE OF UPTO 13658100 EQUITY SHARES OF FACE VALUE ₹10 EACH ("RIGHTS EQUITY SHARES") OF OUR COMPANY FOR CASH AT A PRICE OF ₹35.87/- PER EQUITY SHARE (INCLUDING A SHARE PREMIUM OF ₹ 25.87 /- PER EQUITY SHARE) (THE "ISSUE PRICE"), AGGREGATING UPTO ₹4899.16 LAKHS ON A RIGHTS BASIS TO THE EXISTING EQUITY SHAREHOLDERS OF OUR COMPANY IN THE RATIO OF 5:1 (5) RIGHTS EQUITY SHARE(S) FOR EVERY 1 FULLY PAID-UP EQUITY SHARE(S) HELD BY THE EXISTING EQUITY SHAREHOLDERS ON THE RECORD DATE, THAT IS ON 23<sup>rd</sup> JANUARY, 2026 (THE "ISSUE"). THE ISSUE PRICE FOR THE RIGHTS EQUITY SHARES IS RS. 35.87/- TIMES OF THE FACE VALUE OF THE EQUITY SHARES. FOR FURTHER DETAILS, PLEASE REFER TO THE CHAPTER TITLED "TERMS OF THE ISSUE" ON PAGE 84 OF THIS LETTER OF OFFER.

**ISSUE OPENS ON**  
Monday 02<sup>nd</sup> February 2026

**LAST DATE FOR ON MARKET RENUNCIATION**  
Thursday 5<sup>th</sup> February 2026

**ISSUE CLOSES ON**  
Wednesday 11<sup>th</sup> February 2026

**PROCESS OF MAKING AN APPLICATION IN THE ISSUE**

In accordance with Regulation 76 of the SEBI ICDR Regulations, the SEBI Rights Issue Circulars and the ASBA Circulars, all Shareholders desiring to make an Application in this Issue are mandatorily required to use the ASBA process, in the event the Shareholders are not able to utilize the ASBA facility for making an application despite their best efforts. Shareholders should carefully read the provisions applicable to such Applications before making their offer.

**Application through ASBA**

The Application Form can be used by the Eligible Equity Shareholders as well as the Renounees, to make Applications in this Issue basis the Rights Entitlement credited in their respective demat accounts or demat suspense escrow account, as applicable. For further details on the Rights Entitlements and demat suspense escrow account, see "Credit of Rights Entitlements in demat accounts of Eligible Equity Shareholders" on page no 86 of the Letter of Offer.

Please note that one single Application Form shall be used by Shareholders to make Applications for all Rights Entitlements available in a particular demat account or entire respective portion of the Rights Entitlements in the demat suspense escrow account in case of resident Eligible Equity Shareholders holding shares in physical form as on Record Date and applying in this Issue, as applicable. In case of Shareholders who have provided details of demat account in accordance with the SEBI ICDR Regulations, such Shareholders will have to apply for the Rights Equity Shares from the same demat account in which they are holding the Rights Entitlements and in case of multiple demat accounts, the Shareholders are required to submit a separate Application Form for each demat account.

Investors may apply for the Rights Equity Shares by submitting the Application Form to the Designated Branch of the SCSB or online/electronic Application through the website of the SCSBs (if made available by such SCSB) for authorising such SCSB to block Application Money payable on the Application in their respective ASBA.

**Accounts Shareholders are also advised to ensure that the Application Form is correctly filled up stating therein:**

a. the ASBA Account (in case of Application through ASBA process) in which an amount equivalent to the amount payable on Application as stated in the Application Form will be blocked by the SCSB;

b. Applicants should note that they should very carefully fill-in their depository account details and PAN in the Application Form or while submitting Application through online/electronic Application through the website of the SCSBs (if made available by such SCSB). Please note that incorrect depository account details or PAN or Application Forms without depository account details shall be treated as incomplete and shall be rejected. For details see "Grounds for Technical Rejection" on page no 100 of the Letter of Offer. Our Company, the Registrar to the Issue and the SCSBs shall not be liable for any incomplete or incorrect demat details provided by the Applicants.

Additionally in terms of Regulation 78 of the SEBI ICDR Regulations, the Eligible Equity Shareholders may choose to accept the offer to participate in this Issue by making plain paper Applications. Please note that SCSBs shall accept such Applications only if all details required for making the Application as per the SEBI ICDR Regulations are specified in the plain paper Application and that Eligible Equity Shareholders making an Application in this Issue by way of plain paper Applications shall not be permitted to renounce any portion of their Rights Entitlements. For details, see "Making of an Application by Eligible Equity Shareholders on Plain Paper under ASBA process" below.

**Applications on Plain Paper under ASBA process**

An Eligible Equity Shareholder who has neither received the Application Form nor is in a position to obtain the Application Form either from our Company, Registrar to the Issue, Manager to the Issue or from the website of the Registrar, can make an application to subscribe to the Issue on plain paper through ASBA process. Eligible Equity Shareholders shall submit the plain paper application to the Designated Branch of the SCSB for authorizing such SCSB to block an amount equivalent to the amount payable on the application in the said bank account maintained with the same SCSB. Applications on plain paper will not be accepted from any address outside India.

Please note that the Eligible Equity Shareholders who are making the Application on plain paper shall not be entitled to renounce their Rights Entitlements and should not utilize the Application Form for any purpose including renunciation even if it is received subsequently, may make an Application to subscribe to the Issue on plain paper, along with an account payee cheque or demand draft drawn at par, net of bank and postal charges, payable at Bengaluru and the Investor should send such plain paper Application by registered post directly to the Registrar to the Issue. For details of the mode of payment, see "Modes of Payment" on page 186.

The envelope should be super scribed "GALAXY AGRICO EXPORTS LIMITED - RIGHT ISSUES" and should be postmarked in India. The application on plain paper, duly signed by the Eligible Equity Shareholders including joint holders, in the same order and as per the specimen recorded with our Company/Depositories, must reach the office of the Registrar to the Issue before the Issue Closing Date and should contain the following particulars:

- Name of our Issuer, being Galaxy Agrico Exports Limited;
- Name and address of the Eligible Equity Shareholder including joint holders (in the same order and as per specimen recorded with our Company or the Depository);
- Registered Folio Number/ DP and Client ID No.;
- Number of Equity Shares held as on Record Date;
- Allotment option preferred - only Demat form;
- Number of Rights Equity Shares entitled to;
- Number of Rights Equity Shares applied for;
- Number of Additional Rights Equity Shares applied for, if any;
- Total number of Rights Equity Shares applied for within the Rights Entitlements;
- Total amount paid at the rate of ₹ 35.87/- per Rights Equity Share;
- Details of the ASBA Account such as the account number, name, address and branch of the relevant SCSB;

In case of NR Eligible Equity Shareholders making an application with an Indian address, details of the NRE/FCNR/NRO Account such as the account number, name, address and branch of the SCSB with which the account is maintained;

Except for Applications on behalf of the Central or State Government, the residents of Sikkim and officials appointed by the courts, PAN of the Eligible Equity Shareholder and for each Eligible Equity Shareholder in case of joint names, irrespective of the total value of the Rights Equity Shares applied for pursuant to the Issue. Documentary evidence for exemption to be provided by the applicants; Authorization to the Designated Branch of the SCSB to block an amount equivalent to the Application Money in the ASBA Account; Signature of the Eligible Equity Shareholder (in case of joint holders, to appear in the same sequence and order as they appear in the records of the SCSB).

**Additionally, all such Applicants are deemed to have accepted the following:**

"I/We understand that neither the Rights Entitlement nor the Rights Equity Shares have been, and will be, registered under the United States Securities Act of 1933, as amended ("US Securities Act") or any United States state securities laws, and may not be offered, sold, resold or otherwise transferred within the United States or to the territories or possessions thereof ("United States") or to, or for the account or benefit of a United States person as defined in the Regulation S of the US Securities Act ("Regulation S"). I/We understand the Rights Equity Shares referred to in this application are being offered in India but not in the United States. I/We understand the offering to which this application relates is not, and under no circumstances is to be construed as, an offering of any Rights Equity Shares or Rights Entitlement for sale in the United States, or as a solicitation therein of an offer to buy any of the said Rights Equity Shares or Rights Entitlement in the United States. Accordingly, I/We understand this application should not be forwarded to or transmitted in or to the United States at any time. I/We confirm that I/We are not in the United States and understand that neither us, nor the Registrar, or any other person acting on behalf of us will accept subscriptions from any person, or the agent of any person, who appears to be, or who we, the Registrar, or any other person acting on behalf of us have reason to believe is a resident of the United States "U.S. Person" (as defined in Regulation S) or is ineligible to participate in the Issue under the securities laws of their jurisdiction.

"I/We will not offer, sell or otherwise transfer any of the Equity Shares which may be acquired by us in any jurisdiction or under any circumstances in which such offer or sale is not authorized or to any person to whom it is unlawful to make such offer, sale or invitation except under circumstances that will result in compliance with any applicable laws or regulations. We satisfy, and each account for which we are acting satisfies, all suitability standards for investors in investments of the type subscribed for herein imposed by the jurisdiction of our residence.

I/We understand and agree that the Rights Entitlement and Rights Equity Shares may not be reoffered, resold, pledged or otherwise transferred except in an offshore transaction in compliance with Regulation S, or otherwise pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the US Securities Act.

Access Of Documents On The Website Of	URL of websites
Company	<a href="http://www.galaxyagrigo.com">www.galaxyagrigo.com</a>
Registrar to the Issue	<a href="http://www.purvashare.com">www.purvashare.com</a>
BSE Limited	<a href="http://www.bseindia.com">www.bseindia.com</a>

Our Company at [www.galaxyagrigo.com](http://www.galaxyagrigo.com); the Registrar to the Issue at <https://www.purvashare.com/>; the Stock Exchanges at [www.bseindia.com](http://www.bseindia.com). Eligible Equity Shareholders can obtain the details of their respective Rights Entitlements from the website of the Registrar at <https://www.purvashare.com/> by entering their DP ID and Client ID or Folio Number (in case of Eligible Equity Shareholders holding Equity Shares in physical form). The link for the same shall also be available on the website of our Company (i.e., [www.galaxyagrigo.com](http://www.galaxyagrigo.com)). Our Company and the Registrar will not be liable for non-dispatch of physical copies of Issue materials, including the Letter of Offer, the Letter of Offer, the Abridged Letter of Offer, the Rights Entitlement Letter and the Application Form. Resident Eligible Shareholders, who are holding Equity Shares in physical form as on the Record Date, can obtain details of their respective Rights Entitlements from the website of the Registrar by entering their Folio Number.

**COMPANY DETAILS**  
GALAXY AGRICO EXPORTS LIMITED  
236, Jai Kishan Industrial Estate, Behind Murlidhar Weigh Bridge, Veraval (Shapar), Rajkot, Gujarat, 360024  
Contact Person: Utsavi Lalit Bhatia, Company Secretary and Compliance Officer;  
E-mail: [galaxyagrigo2024@gmail.com](mailto:galaxyagrigo2024@gmail.com) | Website: [www.galaxyagrigo.com](http://www.galaxyagrigo.com).  
Corporate Identification Number: L01110GJ1994PLC021368

**REGISTRAR TO THE ISSUE**  
PURVA SHAREGISTRY (INDIA) PRIVATE LIMITED  
Address: Unit No. 9, Shiv Shakti Industrial Estate, J. R. Boricha Marg, Near Lodha Excelus, Lower Parel (E), Mumbai - 400011 | Telephone: +91 22 2301 0771  
Email: [support@purvashare.com](mailto:support@purvashare.com) | Website: <https://www.purvashare.com/>  
SEBI Registration: INR00001112  
Validity: Permanent | Contact Person: Deepali Dhuri

Investors may contact Compliance Officer or Registrar to the Issue for any pre-issue / post-issue related matters such as non-receipt of letters of allotment / share certificates / refund orders, etc. All grievances relating to the ASBA process may be addressed to the Registrar to the Issue, with a copy to the SCSBs for grievances related to ASBA, giving full details such as name, address of the applicant, e-mail id of the first holder, folio number or demat account number, number of Rights Equity Shares applied for, amount blocked (in case of ASBA process), ASBA account number and the Designated Branch of the SCSBs where the plain paper application was submitted by the ASBA Investors along with a photocopy of the acknowledgement slip (in case of ASBA process). For further details on the ASBA process, please refer to the section titled "Terms of the Issue" beginning on page 86 of this Final Letter of Offer.

Place: Rajkot  
Date: 30/01/2026

On Behalf of Board Of Directors  
For Galaxy Agrico Exports Limited  
Sd/-  
Prashant Sudhir Khairnar  
Director

Galaxy Agrico Exports Limited is proposing subject to market conditions and other conditions, a right issue of its equity shares and has in this regard the letter of offer dated January 19, 2025 with company at [www.galaxyagrigo.com](http://www.galaxyagrigo.com), the registrar at [www.purvashare.com](http://www.purvashare.com) in the stock exchange. The right entitlements and the right equity shares have not been and will not be registered under the us securities Act or any other state securities law in the united states and may not be offered, sold/resold, or otherwise transferred within the united states, except a transaction exempt from the registration requirements of the us securities act. Accordingly, the right entitlement and the right equity shares are being offered and sold in "offshore transactions" outside the united states in compliance with regulation under the U.S. Securities Act to existing shareholders located in jurisdictions where such offer and sales of the right equity shares is permitted under laws of such jurisdiction. There will be no public offering in the United States.

